

Year Yet

Workbook

Vitality360



It's time to make 2026 your best (and healthiest) year yet!

Welcome! I'm Amelia Phillips, and I am so happy you have decided to set yourself up for your best (and healthiest) year yet, this is going to be fun!

The lessons in this workbook come from <u>Vitality360</u>, the functional health platform created by me and Integrative GP Dr Jasmina Dedic-Hagan.

Together we have developed this guide as a support tool you can use throughout the year to help you gain clarity on your goals and empower you to take meaningful steps forwards in your life.

This workbook contains the four clear steps to setting up your best year yet;

- Step 1: Your personal audit of 2025
- Step 2: Developing your wellness wheel
- Step 3: Goal setting for 2026
- Step 4: A guide to results tracking

To maximise your insights, consider printing this workbook so you have a physical copy, or simply type your responses directly into this editable document (just remember to save your progress!). You can also print and bind at Office Works for premium version (approx \$20).

Pour yourself a cuppa, settle in somewhere quiet and cozy, and let's get started...

Amelia + Dr. Jasmina



Your personal audit of 2025

This section is all about reflecting on 2025, identifying what areas of your life have been in flow and what areas have been tough for you. We will pull out key moments to be proud of and moments to learn from.



Mark the number that best describes how you feel about each step of your life in 2025 and then explain why you feel that way.

| Health | Poor | | | | | | | Optimal | |
|--------------------|------|---|---|---|---|---|---|---------|----|
| WHY: | 1 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Work/Education | 1 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Finances why: | 1 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Partner/Key relati | | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Family why: | 1 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |



Continued: fill out the sections below: Mark the number that best describes how you feel about each step of your life in 2025 and then explain why you feel that way.

| Friendships | Poor | | | | | | C | Optimal |
|-----------------|------|---|-----|---|---|---|---|---------|
| WHY: | 1 2 | 3 | 4 5 | 6 | 7 | 8 | 9 | 10 |
| Fun/Happiness | 1 2 | 3 | 4 5 | 6 | 7 | 8 | 9 | 10 |
| Spirituality | 1 2 | 3 | 4 5 | 6 | 7 | 8 | 9 | 10 |
| Meaning & Purpo | | 3 | 4 5 | 6 | 7 | 8 | 9 | 10 |
| Self-Love | 1 2 | 3 | 4 5 | 6 | 7 | 8 | 9 | 10 |



Question 1: What did you learn about yourself over the past year? Write what you learned in each of these 5 categories: IN THE AREA OF HEALTH & WELLNESS IN THE AREAS OF CAREER, MONEY OR STUDY IN THE AREA OF RELATIONSHIP, LOVE & FRIENDSHIP

"your challenges are trying to teach you something."



| IN THE AREA OF FUN AND HAPPINESS |
|---|
| |
| IN THE AREA OF PURPOSE, SPIRITUALITY AND MEANING |
| |
| GO DEEPER, WHAT DID YOU DO THIS YEAR THAT YOU'RE PROUD OF? |
| |
| WHAT KEY AREAS OF YOUR LIFE WOULD YOU LIKE TO BRING FOCUS & INTENTION TO IN 2026? |
| |



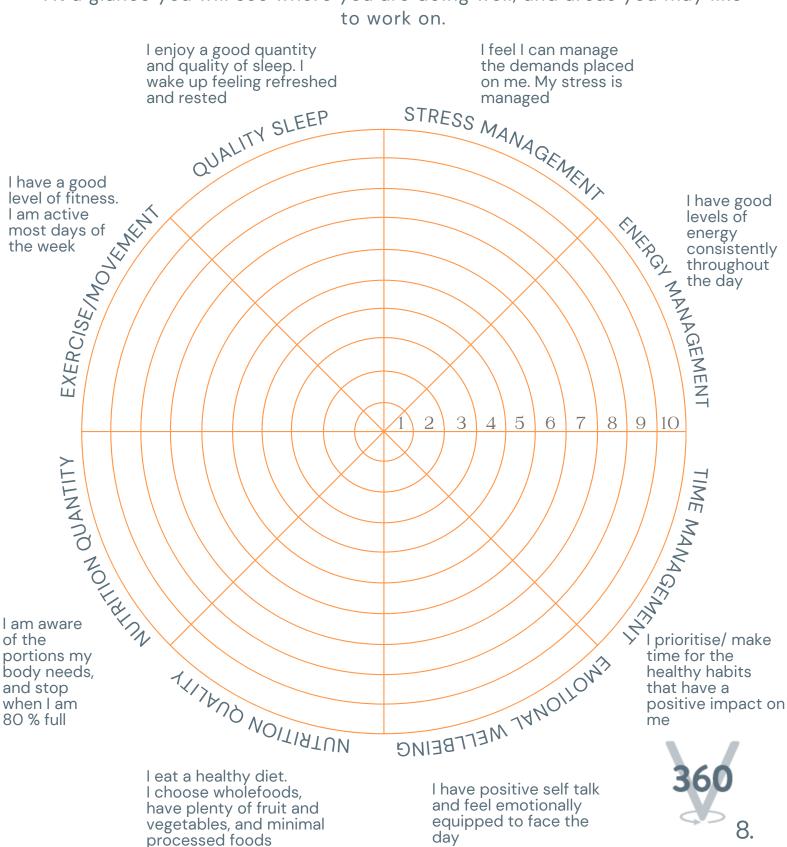
Your Wellness Wheel

This section is all about understanding how balanced your life feels currently. Health and happiness encompasses the whole person, so let's zoom out and see what this looks like for you.

WELLNESS WHEEL

The wellness wheel is a tool that helps you consider what you can do to make your life more balanced. Think about the statements relating to the 8 categories below, give each area a score out 10- where 0= I don't agree and 10 = Yes this is me! Colour in the wheel up to the score.

At a glance you will see where you are doing well, and areas you may like to work on.





Step 2: Your Wellness Wheel Notes

| WHICH AREAS DID YOU SCORE HIGHEST IN? |
|---|
| |
| |
| WHICH AREAS DID YOU SCORE LOWEST IN? |
| |
| |
| HOW DO THESE AREAS IMPACT EACH OTHER? |
| |
| |
| WHAT ARE THE 1–3 SEGMENTS YOU WOULD LIKE TO FOCUS ON FOR THE NEXT THREE MONTHS? |
| |
| |
| |



GOAL SETTING

Now we've identified some areas that you would like to focus on, let's turn these into clear goals, intentions and actions!

Creating YOUR plan!

MAY 3 SECMENITS ADE.

What do you want to create in your life?

In this section we are going to pick 1–3 segments of your wellness wheel that you would like to focus on over the next 3 months. We are then going to set clear goals within each segment. Make sure each goal is SMART (specific, measurable, achievable, relevant, and time-based).

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| 3. | |

What behaviours could help you achieve these things? Brainstorm all the things you can think of! It may be things like getting more sleep, creative hobbies, or even rethinking your career/place of work. No idea is off the table!

You can use this list to help you create weekly intentions, EG 'I will go to bed by 10pm: I will read a book instead of scrolling social media; I will create a meal plan for evening meals.'

Step 3: Goal Setting - your action plan



Goals can be difficult to achieve when the plan is not clear

It is essential that you think through all the steps, all the possible barriers, as well as how you can get around any possible challenges. You may need to consider what has to be prepared, equipment you need, conversations you need to have!

- What is the first step? What else would you need to do?
- What do you need to prepare e.g. get ready the night before
- **Reminders:** How will you remember to do these things? What prompts will remind you? What visual reminders will motivate you?
- What might get in the way (obstacles/triggers) and what is your back up plan? Identity barriers (environment, time, finances, competing priorities)
- Develop strategies to overcome them.
- What **social situations** might trigger you how will you manage these situations/events? Who or what could support you?
- What **thoughts might get in the way** (obstacles/triggers) and what thoughts can motivate you? What do you need to say to yourself in those 'hard' moments?
- What skills/knowledge do you need?
- How will you feel when you've done this? Imagine the successful completion of your goals.
- How will you track your progress?
- How will you celebrate your progress?
- Who/what will help keep you accountable?

For every specific weekly intention you can use the list above to help think through all the steps and prepare yourself for success!



Step 3: Goal Setting - Priority 1



What do you want to create in your life?

Make sure each goal is SMART

Specific – get clear about exactly what you want to achive Measurable – How will you know when you have achieved it Achievable – start small and build up your success and confience Relevant – this goal should feel resonally meaningful and important Time-based – Is there a deadline? when will you start?

| Time-based - Is there a deadline? when will you start? |
|---|
| THE FIRST SEGMENT I HAVE CHOSEN IS: |
| MY MAIN GOALS FOR THIS SEGMENT ARE: |
| WHAT EXCITES YOU ABOUT THE CHANGES YOU WANT TO MAKE HERE? |
| WHAT ARE THE BARRIERS TO ACHIEVING THIS THAT MAY COME UP? |
| HOW CAN YOU BEST MITIGATE THESE BARRIERS? |
| TURN THESE GOALS INTO 1-3 SPECIFIC WEEKLY INTENTIONS STARTING FROM NEXT WEEK. EG 'I WILL GO TO BED BY 9:30PM FOR 4 DAYS THIS WEEK'. |



Step 3: Goal Setting - Priority 2



What do you want to create in your life?

Make sure each goal is SMART

Specific – get clear about exactly what you want to achive Measurable – How will you know when you have achieved it Achievable – start small and build up your success and confience Relevant – this goal should feel resonally meaningful and important Time-based – Is there a deadline? when will you start?

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|---|
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| TURN THESE GOALS INTO 1-3 SPECIFIC WEEKLY INTENTIONS STARTING FROM NEXT WEEK. EG 'I WILL GO TO BED BY 9:30PM FOR 4 DAYS THIS WEEK'. |



Step 3: Goal Setting - Priority 3



What do you want to create in your life?

Make sure each goal is SMART

Specific – get clear about exactly what you want to achive Measurable – How will you know when you have achieved it Achievable – start small and build up your success and confience Relevant – this goal should feel resonally meaningful and important Time-based – Is there a deadline? when will you start?

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| WHAT ARE THE BARRIERS TO ACHIEVING THIS THAT MAY COME UP? |
| HOW CAN YOU BEST MITIGATE THESE BARRIERS? |
| TURN THESE GOALS INTO 1-3 SPECIFIC WEEKLY INTENTIONS STARTING FROM NEXT WEEK. EG 'I WILL GO TO BED BY 9:30PM FOR 4 DAYS THIS WEEK'. |



TRACKING

This final section is a template for you to identify and record the key metrics you want to track this year. Repeat these tests between 1-4 times per year.

My Top Biomarkers to Track

USE THIS PAGE TO TRACK THE KEY HEALTH METRICS YOU WANT TO FOCUS ON THIS YEAR. RETEST THESE BETWEEN 1-4 TIMES PER YEAR

| | | _ | _ | _ | _ |
|-----------------------|-------------------|----------------------|--------------------|--------------------|--------------------|
| | | Date: | Date: | Date: | Date: |
| | | | | | |
| Emotional | Depression score | | | | |
| Health (DASS21 Tes | Anxiety Score | | | | |
| (5710021100 | Stress Score | | | | |
| Biomarkers: (| Choose a selectio | n to focus on (ie: c | cholesterol, metal | polic, inflammatio | n) & list them bel |
| | | | | | |
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| | | | | | |
| physical heal | y to track your | | | | |

360 YOU DID IT!

Well done! You are soooo much closer to achieving your goals and making this year the best (and healthiest) year yet!

BUT DON'T STOP HERE.

Keep coming back to what you've written, add on, or grab another notebook or journal so that you can start making journaling – and goal-setting – a regular part of your routine.

Remember: there is nobody else like you and the world is waiting for what only you can offer in the next year

YOU DO DESERVE TO HAVE THE BEST (AND HEALTHIEST!)
YEAR OF YOUR LIFE.

YOU ARE BRAVE ENOUGH TO START.

YOU CAN GAIN THE CLARITY TO KNOW WHAT YOU WANT. YOU DO HAVE THE COURAGE TO GO AFTER IT.

And when you do that, we promise you, this will be one of the best years of your life.

We are here for you, consider us your partners in health this year, cheering for you every step of the way.

And finally, in case nobody else has told you yet today, let us be the first to say that we love you and believe in you and your ability to create an extraordinary year.

Amelia + Dr. Jasmina

Listen to these "Healthy Her" podcast episodes which will reinforce your learning alongside this workbook to make 2026 your best year yet! They are available on Spotify or Apple:

Inspiration:

- Overcoming overwhelm and the invisible load with Dr Libby Weaver
- Reimagining life after a diagnosis, with Brooke Campbell Bayes
- Olympian Jana Pittman on fear, failure and reinvention
- The Five Regrets of the Dying

Longevity & Functional Health

- Want to reduce your cancer risk by 61%? Groundbreaking new study shows us how
- Future-Proofing Your Body with Dr Vonda Wright
- When is the right time to start HRT? With Dr Louise Newson
- Your Bone Health Wake-Up Call: Testing, training, supplements and more

Weight Management:

- <u>Dr Stacy Sims: Exercise strategies that actually work</u>
- <u>Ask Me Anything: My day on a plate. How to lose fat but not muscle. Want overhaul where to begin?</u>
- Mini Motivation: Dr Stacy Sims on fasting, and nutrition for fat loss and muscle
- Ask Me Anything: how I got off my sugar addiction

